

# Public Employees' Retirement Board

## Travel Authorization

**Name:** June Dosier **Position:** IT Systems Manager

**Purpose:** Public Retirement Information System Management (PRISM)  
Annual conference, May 6 – May 9, 2012  
Long Beach, CA

**Itinerary:** Helena to Long Beach, May 6, 2012.  
Return May 9, 2012

### Estimated Costs:

Transportation	\$460.00
Meals	\$30.00
Registration	\$550.00
Lodging	\$445.00
Other (Shuttle)	\$40.00
Total	\$1,525.00

### Supervisor Approval

June Dosier 2/1/12 Barbara Quinn 2/1/2012  
Employee's Signature Date Supervisor's Signature Date

### Board Approval for out-of-state travel

\_\_\_\_\_  
Board President's Signature Date

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**Name:** Dave Swenson

**Position:** IT Systems Supervisor

**Purpose:** Public Retirement Information System Management (PRISM)  
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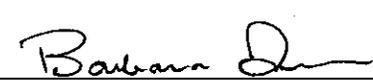
**Supervisor Approval**



Employee's Signature

2/1/12

Date



Supervisor's Signature

2/1/2012

Date

**Board Approval for out-of-state travel**

Board President's Signature

Date

**2012 PRISM Conference Information**  
***"Project Management: Planning, Practice and Pitfalls"***

The 24th annual PRISM conference is scheduled for May 6-9 at the Hyatt Regency Hotel located in Long Beach, California.

This year's theme is "Project Management: Planning, Practice and Pitfalls". The keynote and breakout sessions have been designed to keep you up to date on the project management related issues that all of us face as we redesign, improve and enhance our Pension Solutions. The conference also offers many opportunities to discuss topics of interest with similar funds, gain knowledge from colleagues or visit the sponsor booths for ideas on how to change a business process. The welcome reception, held on the evening of Sunday, May 6, is a perfect opportunity to see old friends and create new relationships.

The member roundtable session will be held on Monday afternoon. This session provides an opportunity for a representative from each fund to briefly summarize significant projects that are currently underway or planned for his/her fund (no more than two minutes, please).

Time will again be set aside to spend with the sponsors that help support this conference. This is a great opportunity to get some one-on-one time with the sponsor(s) of your choosing to discuss how their services or software can bring value to your organization.

Finally, you'll want to attend the PRISM business meeting held on Tuesday afternoon. Here, each fund casts a vote to elect a member representative to board positions coming open at the close of this year's conference. Elections will be held this year for the Northeast District Director, the South District Director, Secretary and President Elect. Please note that only members are allowed to attend the business meeting and each fund is entitled to only one vote for each position. Also at this meeting, the current Treasurer will provide a financial report and plans for the 2013 conference will be announced.



## 2012 Conference Long Beach, CA May 6 - 9

### Project Management: Planning, Practice, and Pitfalls

#### Keynote Speakers:

<b>Monday</b>	Robert Handler / Gartner	Project and Portfolio Management in the Real World
<b>Tuesday</b>	Dr. Harold Kerzner / IIL	Metrics, Key Performance Indicators, and Dashboards Additionally a separate session will be dedicated to Q&A and Lessons Learned

#### Member Lead Sessions:

<b>Monday</b>	Chuck Quinlan / OPERS	Project/Contract Strategies
	Peter Haley and Bill Frerichs / CalSTRS	Successfully Engaging External Stakeholders
	Ira Greenstein / MDSRA	Peter Piper's Project Perils and Pitfalls
<b>Tuesday</b>	Sally Rizzo / MASRB	Organizational Change Management
	Dale Jablonsky / CALPERS	Pension System Resumption Project
	Amy Morgan / TX TRS	TBD
<b>Wednesday</b>	Chris Hackett / GA ERS	FileNet Upgrade Project Review
	Bob Wollen / IMRF	Establishing the PMO
	David Greer / OHSERS	Training Your Team for the Project

