



Montana Public Employee Retirement Administration  
 PO Box 200131 • Helena MT 59620-0131  
 (406) 444-3154 • Toll Free (877) 275-7372

## PERS MEMBERSHIP - LOCAL ELECTED OFFICIAL

### For Current PERS Members

MEMBER INFORMATION			
Last Name	First Name, MI	Social Security Number *	
Date of Birth	Local Government Agency		
Mailing Address			
City	State	Zip Code	
Daytime Phone Number (     )	Email Address	Date Officially Took Office:	
Type Of Position (check one): <input type="checkbox"/> Mayor <input type="checkbox"/> Councilman <input type="checkbox"/> Commissioner <input type="checkbox"/> Other _____			
<p>As a newly elected official who is a PERS member:</p> <ul style="list-style-type: none"> <li>You may elect to participate in PERS for this position. Regular contributions will be deducted from your compensation as a local government elected official.</li> <li>You may decline participation in PERS for this position if you will work less than 960 hours in a fiscal year. However, if you exceed the 960 hours in this elected position, membership in and contributions to PERS become mandatory. (§ 19-3-412, MCA)</li> </ul> <p><b>Note:</b> If you elect or later become required to participate in PERS for this position, you must terminate <u>all</u> PERS-covered employment, including your elected position, to be eligible for retirement benefits.</p> <p>If you do not file this form within 90 days of taking office, you waive membership in PERS for this position and will only become a member if you work more than 960 hours in a fiscal year.</p>			
MEMBERSHIP ELECTION - To Be Completed by Local Elected Official			
<input type="checkbox"/> I <b>will continue</b> to participate in PERS while serving as a local elected official.		<input type="checkbox"/> I <b>decline</b> to participate in PERS while serving as a local elected official.	
Signature			Date

Return this form to your payroll clerk to file with MPERA within 90 days of taking office.

\* For identification and tax purposes. §19-2-403(8) MCA, 26 USC § 6109