NEW EMPLOYEE ENROLLMENT/REPORTING IN ERIC FOR SCHOOL DISTRICTS

Employee is hired into a PERS - covered position. (Note: employees can be in both a PERS-covered and non-PERS positions. If so, enroll in both job classifications.)

YES

Employee is working full time or is already a PERS member.

YES

Enroll employee in ERIC as a "PERS Member".

Reminder: Employees new to PERS have 12 months to make a PERS Plan Choice Election.

NO

Enroll employee as an "Optional employee working under 960 hours". Give employee the PERS Optional Membership Election Form. (employee has 90 days to make an election).

Employee elects PERS

Enroll employee in ERIC as" PERS Member" and terminate the "Optional Employee working under 960 hours" position on next payroll report. PERS membership begins on day of election.

Employee declines PERS

Continue to report employee in ERIC as "Optional employee working under 960 hours (OEUH)".

NO

Enroll employee in ERIC using the correct non-contributing job classification such as:

"Employee of a school district/university employed in a position not eligible for PERS (ETRS)".

Optional Membership Information:

If an employee declined PERS membership, they cannot later become a member of PERS while still employed with the same employer but in a different optional position unless they terminate employment for more than 30 days.

If an employee has terminated employment for more than 30 days and returns to a part time position, they are entitled to a new optional membership election.