



Montana Public Employee Retirement Administration  
PO Box 200131 • Helena MT 59620-0131  
(406) 444-3154 • Toll Free (877) 275-7372  
<http://mpera.mt.gov>

## OPTIONAL PERS MEMBERSHIP - LOCAL ELECTED OFFICIAL For Non-PERS Members

OPTIONAL MEMBER INFORMATION			
Last Name	First Name, MI	Social Security Number *	
Date of Birth	Local Government Entity		
Mailing Address			
City		State	Zip Code
Phone Number	Email Address		Date Officially Took Office:
Type of Position (check one): <input type="checkbox"/> Mayor <input type="checkbox"/> Councilman <input type="checkbox"/> Commissioner <input type="checkbox"/> Other _____			
<p>Participation in the Public Employees' Retirement System (PERS) is optional if you are elected to a local government position and are not an existing member of PERS. If you choose to participate in PERS, regular contributions will be deducted from your compensation as a local government elected official.</p> <ul style="list-style-type: none"><li>• You cannot participate in PERS if you do not file this election within 90 days of taking office. Further, if you decline participation (or fail to elect to participate within this period), you may not later become a member if reelected to the same position.</li></ul>			
MEMBERSHIP ELECTION - To be Completed by Local Elected Official			
<input type="checkbox"/> I choose to participate in PERS while serving as a local elected official.		<input type="checkbox"/> I decline to participate in PERS while serving as a local elected official.	
Signature		Date	

Return this form to your payroll clerk to file with MPERA within 90 days of taking office.

\* For identification and tax purposes. §19-2-403(8) MCA, 26 USC § 6109.