

HOUSE

Retirement Related Legislation

2017 Session

Proposed Legislation	House						Senate				Gov	Status as of 05/04/17
Title Number - Committee Sponsor - Drafter Board: Supports (s) Opposes (o) Neutral (n) Info (i) Track (t)	Intro/Refer/ 1st Read	Fiscal Note Req/Rec/Print	Cmty Hearing Rep/Act/Vote	2 nd Read Date/Vote	3rd Read Date/Vote	Transfer/ Ref/ 1st Read	Cmty Hearing Rep/Act/Vote	2 nd Read Date/Vote	3rd Read Date/Vote	Signed	Comments	
HB 2 LC0263 Ballance Johnson Board: Track	12/14		03/08 03/10 Passed as Amended	3/16 Passed as Amended 59 - 41	03/17 03/17 Passed 58 - 40	03/17	03/28 03/29 Concurred as Amended	04/03 Concurred as Amended 29 - 20	04/04 Concurred 29 - 20		(H) - Appropriations (S) - Finance and Claims 05/01 - Transmitted to Governor	
HB 13 LC0317 Funk Johnson Board:	12/14		03/21 03/29 Tabled in Committee								(H) - Appropriations 03/31 - Missed Deadline for Appropriation Bill Transmittal	
Generally revise Teachers' Retirement System HB 67 LC0328 Ryan Scurr Board:	12/12	12/12	01/11	01/16 Passed 62-38	01/17 Passed 61 - 36	01/17	01/25 02/01 Concurred	02/08 02/08 Concurred	02/09 02/09 Concurred	02/22	(H) - State Administration (S) - State Administration Chapter 39	

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Revise University System Retirement plan participation requirements HB 68 LC0330 Ryan Scurr Board:	12/12 12/27 01/02		01/11 01/13 Passed as Amended 20-0	01/17 Passed 100 - 0	01/18 Passed 96 - 0	01/18 01/19 01/19	01/30 Bill Concurred 8 - 0	02/08 02/08 Concurred 47 - 2	02/09 02/09 Concurred 48 - 0	02/22	(H) - State Administration (S) - State Administration Chapter 40
Increase university system supplemental contribution to TRS HB 72 LC0329 Lynch Scurr Board:	12/12 12/27 01/02	12/12 01/04 01/09	01/11 01/13 Tabled								(H) - State Administration 03/01 - Missed Deadline for General Bill Transmittal
Provide actuarial funding for Sheriffs' Retirement System HB 85 LC0311 Karjala Johnson Board:	12/14 12/27 01/02	12/14 01/02 01/06 Revised Requested 02/01 02/02 02/07	2/24 Tabled								(H) - State Administration 03/01 - Missed Deadline for General Bill Transmittal
Generally revise MPERA public employee retirement systems HB 101 LC0315 McKamey Scurr Board: Supports	12/14 12/27 01/02		01/06 01/20 Passed as Amended 19 - 1	01/25 Passed 84 - 16 03/31 Amendments Concurred 79 - 21	01/26 Passed 79 - 20 04/01 Passed as Amended by Senate 67 - 31	01/26 01/27 01/27	02/08 02/13 Concurred as Amended 7 - 1 03/08 03/10 Concurred as Amended 8 - 0	03/14 03/14 Concurred 46 - 3	03/15 03/15 Concurred 39 - 11	04/13	(H) - State Administration (S) - State Administration Chapter 195

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Provide actuarial funding for Game Wardens' and Peace Officers' Retirement System HB 136 LC0312 Custer Johnson Board:	12/15	12/16 01/02 01/05	01/12 01/20 Passed as Amended 14 - 6	01/25 Motion to Amend 54 - 46	03/30	03/30	04/05 04/07 Concurred as Amended	04/11 Rereferred to Committee 50 - 0			(H) - State Administration (H) - Appropriations (S) - State Administration (S) - Finance & Claims 04/12 - Tabled in Committee
Exempt military pensions from state income tax HB 171 LC1228 Trebas Coles Board:	01/05	01/05	01/18								(H) - Taxation 03/31 - Missed deadline for Revenue Bill Transmittal

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Extend funding to Coal Board HB 209 LC2194 Usher Coles Board:	01/09	01/09	01/19 01/27 Passed 13 - 7	01/30 Passed 72 - 28 04/24 Proposed Amend. Adopted 36 - 12	02/10 Passed 69 - 27	02/10	02/17 03/09 Bill Concurred 7 - 5	03/24 03/25 Bill Concurred 50 - 0	03/25 Bill Concurred 48 - 0 04/25 Proposed Amend. Adopted 40 - 9		(H) - Taxation (H) - Appropriations (S) - Taxation (S) - Finance and Claims 04/27 - Returned from Enrolling

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Provide actuarial required funding for Sheriffs' Retirement System HB 383 LC1780 Custer Scurr Board: Supports				02/20 Passed 60 - 40							(H) - State Administration (H) Appropriations (S) - State Administration (S) - Finance and Claims 05/01 - Transmitted to Governor
		02/03 02/08 02/10		02/21 02/22 Passed as Amended 21 - 1	03/08		03/20				
	02/02		02/10	Motion Failed 46 - 51	03/08 Passed 54 - 45	03/08	Concurred as Amended 6 - 2	03/30 Taken from 2nd Reading 50 - 0	04/08 Concurred 33 - 13		
	02/03	02/23 Revised Req	02/17 Passed	03/07 Motion to Amend Failed 48 - 52	04/20 Passed as Amend 69 - 31	03/09	03/31 04/04 Concurred 18 - 0	04/07 Concurred 34 - 16			
	02/03	02/25 03/01 03/31 04/03	12 - 8	03/07 Passed 55 - 45	04/19 Amend. Concurred 70 - 30						

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Require voter approval for employer retirement contribution increases HB 436 LC1772 Burnett Scurr Board: Opposes	02/10 02/10 02/10		02/21 02/24 Tabled								(H) - State Administration 03/31 - Missed Deadline for Referredum Proposal Transmittal	
Require actuarial report using alternative actuarial assumptions HB 499 LC1770 Burnett Scurr Board: Opposes	02/16 02/17 02/21	02/16 02/21 02/22	02/21 02/23 Tabled								(H) - State Administration 03/01 - Missed Deadline for General Bill Transmittal	
Generally revising laws related to boycotts of Israel HB 501 LC1602 Knudsen Aldrich Board:	02/16 02/17 02/17	02/16 02/20 02/21	02/21 02/23 Passed 13 - 7	02/25 Passed 59 - 41	02/27 Passed 61 - 38	02/27 03/06 03/06	03/15 03/17 Vote Failed 4 - 4 04/05 Concurred 5 - 3	04/06 Concurred 29 - 21	04/07 Failed 18 - 31		(H) - State Administration (S) - State Administration	
Revise laws related to qualifications for and edu of board of invest members HB 533 LC0947 Court Murdo Board:	02/20 02/20 02/20	02/20	02/23 02/24 Passed 17 - 3	02/28 Passed 75 - 25 04/11 Concurred 83 - 17	03/01 Passed 76 - 24 04/12 Passed as Amended 75 - 24	03/01 03/06 03/06	03/15 03/27 Concurred as Amended 4 - 3	03/31 Concurred 34 - 16	04/01 Concurred 32 - 16		(H) - State Administration (S) - State Administration 05/01 - Transmitted to Governor	

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Revise insurance laws HB 557 LC 2375 Court Walker Board	02/21 02/22 02/22		02/24 Tabled								(H) - Business and Labor 03/01 - Missed Deadline for General Bill Transmittal
Legalize blackjack and allocate proceeds HB 578 LC2603 Galt Johnson Board:	03/08 03/08 03/08	03/08 03/14 03/15 03/27 Revised Requested 03/28	03/15 03/24 Passed 11 - 9 03/28 Passed 12 - 10	03/28 Passed 55 - 45	03/30 Failed 50 - 50						(H) - Taxation (H) - Appropriations 03/30 - Motion Failed
Authorize transfers and clarify natural resource funding HB 648 LC0683 Glimm Johnson Board:	03/23 03/23 03/24	03/23 03/29 03/29 04/12 Revised Requested 04/19 04/20	03/24 03/27 Passed as Amended 22 - 0	03/30 Passed 100 - 0 04/21 Amend. Concurred 96 - 4	03/31 Passed 99 - 1 04/22 Passed As Amended 97 - 3	03/31 04/01 04/03	04/05 04/11 Concurred as Amended 17 - 0	04/12 Concurred 49 - 0	04/13 Concurred 49 - 1		(H) - Appropriations (S) - Finance and Claims 05/01 - Transmitted to Governor
Generally revise public employee retirement laws HB LC1240 Treas Scurr Board:											01/23 - Draft on Hold

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Generally revise public employee retirement system laws HB LC1507 Garner Scurr Board:											01/24 - Draft on Hold	
Generally revise pension laws HB LC1623 Hertz Scurr Board:											01/17 - Draft on Hold	
Generally revising pension laws HB LC1685 Lenz Scurr Board:											01/24 - Draft on Hold	
Generally revising pension laws HB LC1686 Lenz Scurr Board:											01/24 - Draft on Hold	
Generally revise public employee pensions HB LC1771 Burnett Scurr Board:											12/21 - Draft on Hold	

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Allow TRS and PERS to recover audit costs from plan participants HB LC1773 Burnett Scurr Board:											01/25 - Draft on Hold	
Generally revise retirement laws HB LC1781 Lavin Scurr Board:											12/30 - Draft on Hold	
Generally revise retirement laws HB LC1844 Fitzgerald Scurr Board:											02/02- Draft on Hold	
Revise pension laws HB LC1931 Keane Scurr Board:											02/03 - Draft on Hold	
Revise laws related to the southwest Montana veterans home HB LC1937 Keane Scurr Board:											01/27 - Draft on Hold	

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Establish a hybrid tier in TRS for new hires only HB LC2009 Skees Scurr Board:											02/04 - Draft on Hold