

Public Employees' Retirement Board

Travel Authorization

Name: Melanie Symons **Position:** Chief Legal Counsel

Purpose: National Association of Government Defined Contribution Plan Administrator's Annual Conference September 18-21, 2016

Itinerary: Travel to Denver 09/17/2016 and return 09/21/2016

Estimated Costs:

Transportation	\$519	
Meals	110	
Registration	600	includes \$50 Ethics Class on Sunday
Lodging and tax	860	
Other(transportation/luggage)	150	
Total	\$2,239	
	\$2,239	

Supervisor Approval

Employee's Signature	Date	Supervisor's Signature	Date
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Board Approval for out-of-state travel

Board President's Signature	Date
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Public Employees' Retirement Board

Travel Authorization

Name: Patricia Davis

Position: Member Services Bureau
Chief

Purpose: National Association of Government Defined Contribution Plan Administrator's Annual Conference September 18-21, 2016

Itinerary: Travel to Denver 09/17/2016 and return 09/21/2016

Estimated Costs:

Transportation	\$519
Meals	110
Registration	550
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Total	<u>\$2,189</u>

Supervisor Approval

Employee's Signature

Date

Supervisor's Signature

Date

Board Approval for out-of-state travel

Board President's Signature

Date

Public Employees' Retirement Board

Travel Authorization

Name: Jenny Weigand **Position:** Education Supervisor

Purpose: National Association of Government Defined Contribution Plan Administrator's Annual Conference September 18-21, 2016

Itinerary: Travel to Denver 09/17/2016 and return 09/21/2016

Estimated Costs:

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Employee's Signature	Date	Supervisor's Signature	Date
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Board Approval for out-of-state travel

Board President's Signature	Date
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NAGDCA 2016 ANNUAL CONFERENCE

REACHING FOR SUCCESS



MEASURING & CREATING POSITIVE PARTICIPANT OUTCOMES

SEPTEMBER 18-21 • DENVER, COLORADO

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AGENDA HIGHLIGHTS

- *Define the Perfect DC Plan in 1 Hour*
- *Measuring Communications Success*
- *Measuring Up to Retirement Readiness*
- *Rolling to Retention Success*
- *Discussion Deck - Creating Public Sector DC Success*
- *Enrollment Breakthrough Success*
- *Reinventing Investment Success*
- *Admin Hacks - Making the Admin Process Simpler*
- *Cybersecurity Success*
- *Government Member Plan Asset Breakouts*
- *Legislative and Regulatory Updates*

SCHEDULE

SUNDAY SEPTEMBER 18, 2016		
7:30 a.m. – 6:30 p.m.	Registration Desk Open	
1:00 p.m. - 2:00 p.m.	Theresa Cruz Myers 2 Mile Fun Run/Walk T-Shirt Pickup (Registered runners only)	
8:00 a.m. – 12:00 p.m.	InFRE Pre-Conference Workshop - Fundamentals of Retirement Planning- additional fee applies	Educational Program
9:00 a.m. – 11:00 a.m.	NAGDCA Board Meeting	Governance
11:00 a.m. – 12:00 p.m.	ANC Foundation Board Meeting	Governance
12:30 p.m. – 2:30 p.m.	Introduction to Achieving DC Plan Success	Educational Program
2:30 p.m. – 4:30 p.m.	InFRE Pre-Conference Workshop - Ethics - additional fee applies	Educational Program
2:30 p.m. – 4:30 p.m.	Off-Site Social Event	Networking Event
4:45 p.m. – 5:15 p.m.	Student/Mentor Orientation	Networking Event
5:45 p.m. – 7:15 p.m.	President's Reception	Networking Event
MONDAY SEPTEMBER 19, 2016		
7:30 a.m. – 4:00 p.m.	Registration Desk Open	
12:00 p.m. - 2:00 p.m.	Theresa Cruz Myers 2 Mile Fun Run/Walk T-Shirt Pickup (Registered runners only; additional fee applies)	
7:30 a.m. – 8:15 a.m.	Breakfast Buffet	Networking Event
8:15 a.m. – 8:45 a.m.	Conference Opening and Welcome	Governance
8:45 a.m. – 9:45 a.m.	Keynote Presentation	Educational Program
9:45 a.m. – 10:00 a.m.	Break	
10:00 a.m. – 11:00 a.m.	General Session – Legislative	Educational Program
11:00 a.m. – 11:15	Break	

a.m.		
	Concurrent Sessions- 3 topics	Educational Program
11:15 a.m. – 12:15 p.m.	<ul style="list-style-type: none"> • Measuring Up To Retirement Success • Rolling to Retention Success • Participation Breakthroughs: Lessons from Wellness 	
12:15 p.m. – 1:30 p.m.	Opening Luncheon	Networking Event
1:30 p.m. – 2:30 p.m.	General Session - <i>Reimagining Investment Success</i>	Educational Program
2:30 p.m. – 2:45 p.m.	Break	
2:45 p.m. – 3:45 p.m.	General Session - <i>Guided to Success</i>	Educational Program
3:45 p.m. – 4:00 p.m.	Break	
4:00 p.m. – 5:00 p.m.	Concurrent Sessions - 3 topics (Repeated)	Educational Program
TUESDAY, SEPTEMBER 20, 2016		
7:30 a.m. – 4:00 p.m.	Registration Desk Open	
12:00 p.m. - 4:00 p.m.	Guest Program (registered guests only)	
6:00 a.m.	Theresa Cruz Myers 2 Mile Fun Run/Walk Participants: Meet in Hotel Lobby (Registered runners only; additional fee applies)	Networking Event
6:30 a.m.	Theresa Cruz Myers 2 Mile Fun Run/Walk Begins	
7:45 a.m. – 8:45 a.m.	Breakfast Buffet	Networking Event
	Concurrent Sessions - 3 topics	Educational Program
8:45 a.m. – 9:45 a.m.	<ul style="list-style-type: none"> • Cybersecurity • Measuring Communications Success • Reinventing Investment Success 	
9:45 a.m. – 10:15 a.m.	Break	
10:15 a.m. – 11:15 a.m.	Discussion Deck	Educational Program
11:15 a.m. – 11:30	Break	

a.m.		
11:30 a.m. – 12:30 p.m.	Government Breakout Sessions by Asset Size (Government members and students only) Session #1: \$100 million or less Session #2: \$101 million - \$250 million Session #3: \$251 million - \$499 million Session #4: \$500 million - \$999 million Session #5: \$1 billion - \$3 billion Session #6: > than \$3 billion	Educational Program
12:30 p.m. – 1:45 p.m.	Lunch and Business Meetings Government Members Industry Members	Governance
1:45 p.m. – 2:45 p.m.	Regulatory Review	Educational Program
2:45 p.m. – 3:00 p.m. Break		
3:00 p.m. – 4:00 p.m.	Concurrent Sessions - 3 (Repeated)	Educational Program
4:00 p.m. – 4:15 p.m. Break		
4:15 p.m. – 5:00 p.m.	Quiz Bowl – Elimination Round	Miscellaneous
5:45 p.m. – 6:30 p.m.	Leadership Awards Photos	Miscellaneous
6:30 p.m. – 7:30 p.m.	Networking Reception	Networking Event
7:30 p.m. – 9:00 p.m.	Annual Dinner	Networking Event
WEDNESDAY, SEPTEMBER 21, 2016		
7:30 a.m. – 10:30 a.m. Registration Desk Open		
7:45 a.m. – 8:30 a.m.	Annual Conference - Member Focus Group	Miscellaneous
7:45 a.m. – 8:30 a.m.	Breakfast Buffet	Networking Event
8:30 a.m. – 9:15 a.m.	NAGDCA Retirement Knowledge Quiz Bowl (Open to all)	Miscellaneous
9:15 a.m. – 10:15 a.m.	Concurrent Sessions - 3 topics <ul style="list-style-type: none"> Admin Hacks Create a DC Plan in 1 Hour Slow and Steady Wins the Race 	Educational Program
10:15 a.m. – 10:30		

a.m. Break

10:30 a.m. – 11:30
a.m.

Closing Session - *Aging with Success*

Educational
Program

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