

From: James DeHaven [<mailto:james.dehaven@helenair.com>]

Sent: Friday, March 18, 2016 4:37 PM

To: DOA MPERA; Janssen, Karin; Page, Cathy; EMontgomery@mt.gov

Cc: Huff, Andy

Subject: Information request from Helena Independent Record and Lee Newspapers State Bureau

To Whom It May Concern:

Pursuant to Article II, Section 9 of the Montana Constitution and MCA § 2-6-1003 et seq., the Helena Independent Record and Lee Newspapers State Bureau hereby requests the following public data for retired persons in the following retirement plans:

- Teacher Retirement Service (TRS)
- Public Employees' Retirement System-Defined Benefit Retirement Plan (PERSDBRP)
- Judges' Retirement System (JRS)
- Highway Patrol Officers' Retirement System (HPORS)
- Sheriffs' Retirement System (SRS)
- Game Wardens' and Peace Officers' Retirement System (GWORS)
- Municipal Police Officers' Retirement System (MPORS)
- Firefighters' Unified Retirement System (FURS)
- Volunteer Firefighters' Compensation Act (VFCA).

The request includes, but is not limited to, data for the past four fiscal years, including first and last name, job title, employer, retirement plan name, base pension, benefits, years of service, year of retirement, total pension and benefits amount.

I request a waiver of all fees in that the disclosure of the requested information is in the public interest and will contribute significantly to the public's understanding of the relationship between the parties involved. The information sought is for reporting, not commercial purposes.

In the event that fees cannot be waived, inform me of the total charges in advance of fulfilling my request. I request this data be produced in an electronic, screen-readable format, by e-mail attachment if available or CD-ROM if not. Files that are not accessible to screen readers include, for example, .pdf image files as well as physical documents.

Furthermore, I request that the requested data be in one of the following file formats: Microsoft Excel or CSV (comma delimited).

Thank you in advance for your anticipated cooperation in this matter. I look forward to receiving your response to this request within 10 business days.

If production of the requested data will take longer than a "reasonable" amount of time, please contact me with information about when I might expect it.

If you deny access to these records, please respond to this request in writing and cite the specific statutory provision you rely upon to deny access to this public information.

Sincerely,

James DeHaven

State bureau reporter

Helena Independent Record

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