



DESIGNATION OF BENEFICIARY

MEMBER INFORMATION

System: Status:	<input type="checkbox"/> PERS <input type="checkbox"/> Active/Inactive	<input type="checkbox"/> SRS	<input type="checkbox"/> GWPORS <input type="checkbox"/> Retiree/Benefit Recipient	<input type="checkbox"/> JRS
Last Name	First Name		SSN	
Date of Birth	Gender	Employing Agency		
Mailing Address				
City		State	Zip Code	
Phone Number	Email Address			

PRIMARY AND/OR CONTINGENT BENEFICIARY DESIGNATION

Completion of this section revokes all prior beneficiary designations unless you are prohibited from changing your beneficiary by a valid temporary restraining order issued pursuant to § 40-4-121, MCA.

If you designate a trust, a charitable organization, or your estate as a primary or contingent beneficiary, you will also need to complete the "Other Designation" section.

Primary Beneficiary - attach additional list if necessary.

Full Name	Gender	Relationship	Birth Date	SSN	Allocation Must total 100%
	<input type="checkbox"/> M <input type="checkbox"/> F				%
	<input type="checkbox"/> M <input type="checkbox"/> F				%
	<input type="checkbox"/> M <input type="checkbox"/> F				%

Contingent Beneficiary (optional) - attach additional list if necessary.

Contingent beneficiaries receive benefits only if all listed primary beneficiaries are deceased.

Full Name	Gender	Relationship	Birth Date	SSN	Allocation Must total 100%
	<input type="checkbox"/> M <input type="checkbox"/> F				%
	<input type="checkbox"/> M <input type="checkbox"/> F				%
	<input type="checkbox"/> M <input type="checkbox"/> F				%

Other Designation (NOTE: Any designated trust must already be in existence - this form cannot create a trust. Further, by designating a trust you verify that it is (1) valid under state law; (2) irrevocable on or before your death; and (3) for the benefit of identifiable living person(s).)

Name of Trust, Charity, or Estate	Trustee/Contact Name	
Address	Tax Identification Number	
REQUIRED SIGNATURES		
Member Signature		Date

This form must be filed with MPERA before any changes will take effect.